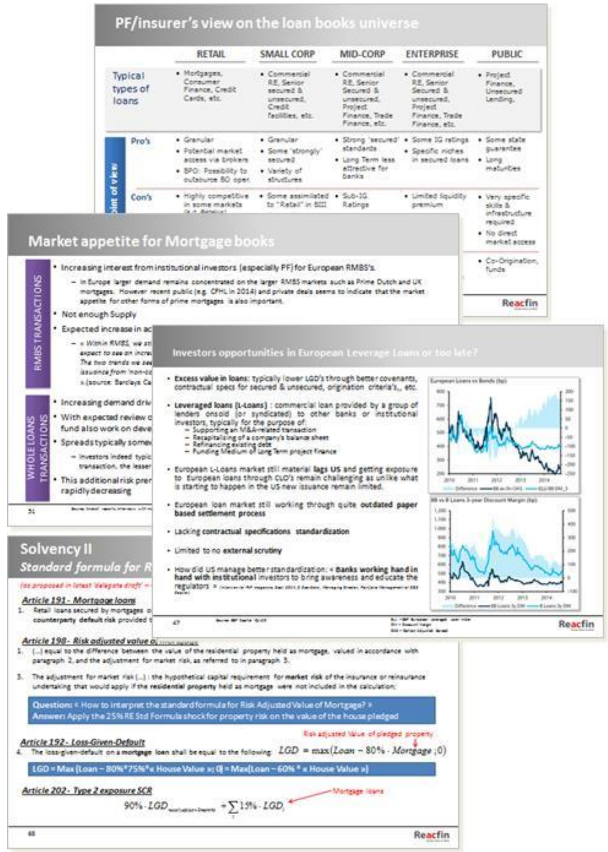
LATEST EVOLUTIONS OF THE SECURITIZATION MARKET – INCL. ROUND TABLE WITH REGULATORS

Context & Goals

- Major international Investment banks in Europe and the US organizing a training for its Securitization specialists
- Also invited some key clients and representatives of major European central banks



Benefits

- Built on the basis of tailored surveys organized for the purpose of this training
- Best updated review of market practices and trends
- State-of-the art assessment of best practices
- Concluded by a round table with regulators on best way forward

Agenda

- Overview of latest key securitization transactions in Europe (incl. Asset types, volume, pricing and structuring).
- Impact on the originating banks under Basel III
- Which investors for which instruments – an analysis of order books (Market appetite, consequences of new regulatory framework)
- Recent market evolution: Comparison between US & Europe (incl. Standardization & simplification trends)
- Focus on the specificities of the « shadow banking » market (insurers as lenders, Hedge funds, sovereign funds, other).
- Expected market evolution
- Round Table: Priorities for regulators and arrangers

Deliverables

- Onsite presentation
- Clear documentation & Portfolio assessment tools
- Follow-up time for Q&A's for several weeks after the workshops